



SLOANE ORTEL

Chief Investment Officer

Contact

- +1 347 625 9000
- sloane@ethicic.com
- <https://ethicic.com>
- 90 N 400 E, Provo, UT, 84606

Honors

2023 Rising Star
Financial Planning

2023 Top Mover and Maker
Women in Innovation

Expertise

- Portfolio management
- Long-term investing
- Diversity and inclusion
- Climate adaptation
- Community building

Publications

Investment Idea Generation Guide
CFA Institute

Sloane Ortel is a dynamic and passionate speaker that brings a wealth of experience, practical insight, and warmth to every interaction.

As the Chief Investment Officer of Ethical Capital and architect of its investment process, she is known for managing long-term investment portfolios with industry-leading moral and material rigor.

Prior to starting her own firm, she spent close to nine years on staff at CFA Institute where she published hundreds of essays on investment topics and created educational materials aimed at advancing the craft of investment management. Prior to CFA Institute, she managed investment portfolios at Oppenheimer & Co in New York and a Bangalore-based family office.

Sloane is a graduate of Fordham University and a member of both CFA Institute and CFA Society Salt Lake.

Selected Appointments

Woodcache PBC Co-Founder
Leading developer of efficient, durable, and highly measurable carbon removal projects in the intermountain west.

Responsible Alpha Board Member
Global consultancy focused on helping institutions create durable value by transitioning to a low-carbon, sustainable future.

Colorful Capital Advisory Board Member
Venture capital firm that brings capital and support to early stage ventures led by LGBTQIA+ entrepreneurs.

Free Money with Sloane and Ashby Co-host
Podcast featuring candid conversations with leading long-term investors and industry thinkers co-hosted with Stanford University's Ashby Monk.